



# Trusts

**Farha Salim** (She/Her)  
 400 - 444 7 AVE SW  
 Calgary, AB T2P 0X8  
**T** 403-260-8571  
**F** 403-264-7084  
[fsalim@fieldlaw.com](mailto:fsalim@fieldlaw.com)

**Malkit Atwal**  
 2500 - 10175 101 ST NW  
 Edmonton, AB T5J 0H3  
**T** 587-773-7181  
**F** 780-428-9329  
[matwal@fieldlaw.com](mailto:matwal@fieldlaw.com)

## Overview

The establishment of trusts is often an important part of the estate planning process that sometimes gets overlooked. Whether you are developing a business succession plan or want to protect your family's future, we recognize that estate planning does not happen in isolation. Our goal is to design customized strategies to best protect what matters most to you.

Trusts are advisable for many individuals, for multiple reasons including:

- to protect and preserve assets
- to address challenges of blended families
- to avoid or reduce probate fees
- to efficiently dispose of assets
- to create income-splitting structures
- to hold assets for beneficiaries requiring special care or for minors
- to proactively provide and care for future generations.

We can assist with the preparation and administration of multiple types of trusts, depending on your individual set of circumstances, such as providing ongoing care for a vulnerable loved one or establishing the long-term governance of a family cottage.

## Services

Wills, Estates + Trusts  
 Wills + Estate Planning  
 Estate Administration  
 Guardianship + Trusteeship  
 Estate + Trust Disputes

## People

Farha Salim (She/Her) , TEP,  
Executive Committee Member  
Partner  
Calgary  
[fsalim@fieldlaw.com](mailto:fsalim@fieldlaw.com)

Predrag (Peter) Tomic, TEP,  
Partner  
Calgary  
[ptomic@fieldlaw.com](mailto:ptomic@fieldlaw.com)

Greg Harding (He/Him) , KC  
Counsel  
Edmonton  
[gharding@fieldlaw.com](mailto:gharding@fieldlaw.com)

Malkit Atwal, Practice Group  
Leader  
Partner  
Edmonton  
[matwal@fieldlaw.com](mailto:matwal@fieldlaw.com)

Rob Worthington (He/Him) ,  
TEP, Practice Group Leader  
Partner  
Calgary  
[rworthington@fieldlaw.com](mailto:rworthington@fieldlaw.com)

Lisa Statt Foy, TEP  
Partner, Trademark Agent  
Calgary  
[lstattfoy@fieldlaw.com](mailto:lstattfoy@fieldlaw.com)

Roy Boettger, KC, TEP  
Counsel  
Calgary  
[rboettger@fieldlaw.com](mailto:rboettger@fieldlaw.com)

## News + Views + Events

March 24, 2022

**Cocktails + Counsel: Benefits + Implications of Cross-Border Trusts**